

Form 13
Revised (1/1/1999)

EMPLOYEE PERFORMANCE APPRAISAL
STATE OF ALABAMA
Personnel Department

2 Number
of Steps

Employee Name: WINIFRED A BLACKLEDGE Social Security Number: 421-92-0861
 Agency: 061/MENTAL HEALTH & RETARDATION Division: 309E/BREWER DEV CTR
 Classification: M H SOCIAL WORKER II Class Code: M2000
 Period Covered From: 01/01/2001 To: 01/01/2002 Annual Raise Effective: MARCH 2002

APPRAISAL SIGNATURES: Signatures are to be provided after the form has been completed.

Rating Supervisor

SSN 412 - 50 - 6861

Susan Strand
Signature

12-11-01
Date

Initial if comments are attached

Employee

Winifred Blackledge
Signature

Date

Initial if comments are attached

Reviewing Supervisor

SSN _____

Signature _____

Date _____

Initial if comments are attached

PERFORMANCE APPRAISAL SCORE: Locate the Responsibility Score on the back of this form and write it in the appropriate space. Locate the Disciplinary Score, also on the back of this form, and write it in the appropriate space. The Disciplinary Score is subtracted from the Responsibility Score to derive the Performance Appraisal Score.

36.2

Responsibility
Score

0

Disciplinary
Score

36.2

Performance Appraisal
Score

This employee's work:

Does Not Meet
Standards
(6.6 or below)

Partially Meets
Standards
(6.7 - 16.6)

Meets
Standards
(16.7 - 26.6)

Exceeds
Standards
(26.7 - 36.6)

Consistently
Exceeds Standards
(36.7 - 40)

WORK HABITS: Check the appropriate box for each work habit area. If "Noncompliance" is to be marked, a step of the discipline system (warning, reprimand, suspension) must have been taken with the employee during the appraisal period. See the Disciplinary Actions area on the back of this form for disciplinary documentation.

Compliance

Noncompliance

Attendance

Punctuality

Cooperation with Coworkers

Compliance with Rules

PLAINTIFF'S
EXHIBIT

26

RESPONSIBILITIES: List an abbreviated version of the employee's responsibilities below as documented on and discussed during the Preappraisal. Record the appropriate rating in the box for each responsibility. Rating(s) of appropriate responsibilities should reflect any disciplinary action(s) that has been taken during this appraisal period.

0 Does Not Meet Standards	1 Partially Meets Standards	2 Meets Standards	3 Exceeds Standards	4 Consistently Exceeds Standards
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Responsibility	Rating
Provides technical assistance and consultations to residential providers in the region ...	4
Monitors contracted residential facilities and individuals in the service delivery system...	4
Assists with the development of residential resources and placement of individuals...	3
Composes clinical documents, reports and correspondence on individuals, programs ...	4
Coordinates liaison activities with nursing homes including OBRA screenings and ...	4
Serves as case manager of a select group of individuals in order to facilitate community...	4
Updates data and completes special projects related to the operation of community ...	3
Serves as RCS staff on call on a rotating basis in order to address questions or problem...	3
9.	
10.	

RESPONSIBILITY SCORE:

$$\frac{29}{\text{Total of Responsibilities/Results Ratings}} \div \frac{8}{\text{Number of Responsibilities}} = \underline{3.62} \quad \times 10 = \underline{36.2}$$

Average Responsibility Rating

Responsibility Score

DISCIPLINARY ACTIONS: Any disciplinary action taken with the employee during this appraisal period is to be listed below. For each area, list the specific disciplinary step taken, the date of action, and the reason or unwanted behavior it involved. Copies of disciplinary documentation are to be maintained in the agency's personnel files. Remember, appropriate responsibilities and work habit(s) should reflect the fact that performance required disciplinary action.

DISCIPLINARY SCORE: This section should include the use of the discipline steps of reprimand and suspension only. The Disciplinary Score does not include warnings (oral). Warnings are documented only in the Work Habits and Disciplinary Actions areas. Identify the most severe step of the discipline system that has been utilized with the employee during this appraisal period. If the most severe step was one or more reprimands, the Disciplinary Score will be 7. If the most severe step was one or more suspensions, the Disciplinary Score will be 17. Otherwise, the Disciplinary Score will be zero.

DISCIPLINARY SCORE: _____
